

The 2019 California Child Care Portfolio, the 12th edition of a biennial report, presents a unique portrait of child care supply, demand, and cost statewide and county by county, as well as data regarding employment, poverty, and family budgets. The child care data in this report was gathered with the assistance of local child care resource and referral programs (R&Rs). R&Rs work daily to help parents find child care that best suits their family and economic needs. They also work to build and support the delivery of high-quality child care services in diverse settings throughout the state. To access the full report summary and county pages, go to our website at [www.rnnetwork.org](http://www.rnnetwork.org).

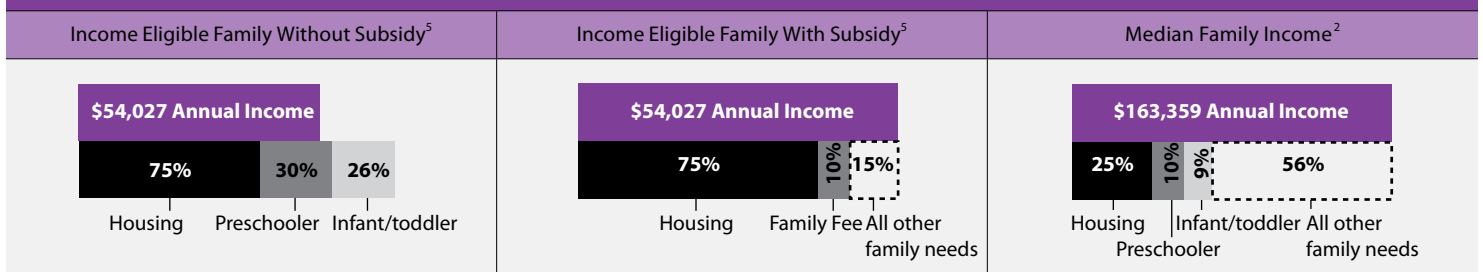
| PEOPLE <sup>1</sup>       | COUNTY  |         |        | STATE      |            |        |
|---------------------------|---------|---------|--------|------------|------------|--------|
|                           | 2016    | 2018    | CHANGE | 2016       | 2018       | CHANGE |
| Total number of residents | 768,122 | 774,159 | 1%     | 39,354,432 | 39,864,538 | 1%     |
| Number of children 0-12   | 119,015 | 119,342 | 0.3%   | 6,631,621  | 6,578,476  | -1%    |
| Under 2 years             | 17,817  | 16,802  | -6%    | 982,688    | 941,215    | -4%    |
| 2 years                   | 8,456   | 9,003   | 6%     | 498,782    | 489,567    | -2%    |
| 3 years                   | 8,585   | 9,238   | 8%     | 503,064    | 503,509    | 0.1%   |
| 4 years                   | 8,562   | 9,024   | 5%     | 503,461    | 503,657    | 0.04%  |
| 5 years                   | 9,094   | 9,223   | 1%     | 518,282    | 506,494    | -2%    |
| 6-10 years                | 47,743  | 47,193  | -1%    | 2,596,934  | 2,576,958  | -1%    |
| 11-12 years               | 18,758  | 18,859  | 1%     | 1,028,410  | 1,057,076  | 3%     |

| LABOR FORCE <sup>2*</sup>                        | COUNTY |        |        | STATE     |           |        |
|--------------------------------------------------|--------|--------|--------|-----------|-----------|--------|
|                                                  | 2016   | 2018   | CHANGE | 2016      | 2018      | CHANGE |
| Two-parent families, both parents in labor force | 45,029 | 45,228 | 0.4%   | 1,667,628 | 1,673,759 | 0.4%   |
| Single-parent families, parent in labor force    | 14,256 | 12,143 | -15%   | 966,506   | 957,871   | -1%    |

\*Due to the availability of data in the U.S. Census Bureau's ACS, these numbers do not include unmarried two-parent families or families with same-sex parents

| POVERTY <sup>2</sup>                     | COUNTY |        |        | STATE     |           |        | FAMILIES IN POVERTY IN 2018 <sup>2</sup> |            |
|------------------------------------------|--------|--------|--------|-----------|-----------|--------|------------------------------------------|------------|
|                                          | 2016   | 2018   | CHANGE | 2016      | 2018      | CHANGE | COUNTY                                   | STATE      |
| Number of people living in poverty       | 49,373 | 51,863 | 5%     | 5,525,524 | 4,969,326 | -10%   | <b>6%</b>                                | <b>14%</b> |
| Children 0-5 living in poverty           | 4,067  | 4,573  | 12%    | 608,247   | 499,726   | -18%   |                                          |            |
| Children in subsidized care <sup>3</sup> | 3,500  | 3,564  | 2%     | 315,100   | 337,264   | 7%     |                                          |            |

### CHILD CARE AND FAMILY BUDGETS<sup>4, 8</sup>



### AGE/TYPE

| CHILD CARE SUPPLY <sup>6</sup> | LICENSED CHILD CARE CENTERS |        |        | LICENSED FAMILY CHILD CARE HOMES |       |        | CHILD CARE REQUESTS <sup>7</sup> |     |
|--------------------------------|-----------------------------|--------|--------|----------------------------------|-------|--------|----------------------------------|-----|
|                                | 2017                        | 2019   | CHANGE | 2017                             | 2019  | CHANGE |                                  |     |
| Total number of spaces         | 17,044                      | 17,024 | -0.1%  | 5,582                            | 5,308 | -5%    | Under 2 years                    | 43% |
| Under 2 years                  | 982                         | 766    | -22%   |                                  |       |        | 2-5 years                        | 43% |
| 2-5 years                      | 12,202                      | 11,589 | -5%    |                                  |       |        | 6 years and older                | 14% |
| 6 years and older              | 3,860                       | 4,669  | 21%    |                                  |       |        |                                  |     |
| Total number of sites          | 266                         | 265    | -0.4%  | 541                              | 500   | -8%    |                                  |     |

**13%**

Child care programs participating in the Child Care Food Program

**24%**

Child care centers with one or more federal/state/local contracts

### SCHEDULE AND COST

| CHILD CARE SUPPLY                                         | LICENSED CHILD CARE CENTERS | LICENSED FAMILY CHILD CARE HOMES | CHILD CARE REQUESTS                                  |           |
|-----------------------------------------------------------|-----------------------------|----------------------------------|------------------------------------------------------|-----------|
| Full-time and part-time spaces                            | 69%                         | 69%                              | AGES                                                 | FULL-TIME |
| Only full-time slots                                      | 11%                         | 29%                              | Under 2 years                                        | 100%      |
| Only part-time slots                                      | 20%                         | 3%                               | 2 years                                              | 94%       |
| Sites offering evening, weekend or overnight care         | 4%                          | 23%                              | 3 years                                              | 93%       |
| Annual full-time infant care <sup>8</sup>                 | \$21,847                    | \$14,720                         | 4 years                                              | 100%      |
| Annual full-time preschool care <sup>8</sup>              | \$16,305                    | \$14,334                         | 5 years                                              | 100%      |
| <b>MAJOR REASONS FAMILIES SEEK CHILD CARE<sup>9</sup></b> |                             |                                  | <b>REQUESTS FOR CARE DURING NONTRADITIONAL HOURS</b> |           |
| N/A                                                       |                             |                                  | Evening / weekend / overnight care                   | 1%        |

### LANGUAGE

| CENTERS WITH AT LEAST ONE STAFF SPEAKING THE FOLLOWING LANGUAGES <sup>9</sup>       | LANGUAGE SPOKEN AT HOME       |     |
|-------------------------------------------------------------------------------------|-------------------------------|-----|
| English 100%, Spanish 59%, Chinese 20%, Tagalog 16%, Arabic 6%, Hindi 5%, Other 21% | English only                  | 54% |
| <b>FAMILY CHILD CARE PROVIDERS SPEAKING THE FOLLOWING LANGUAGES<sup>9</sup></b>     | Spanish                       | 18% |
| English 97%, Spanish 48%, Tagalog 10%, Chinese 7%, Arabic 2%, Farsi 2%, Other 12%   | Asian/Pacific Island language | 20% |
|                                                                                     | Another language              | 8%  |

1. CA Department of Finance Population Projections 2018  
 2. American Community Survey 2018 1-year estimates. Poverty is defined using the federal poverty guidelines.  
 3. CA Department of Education CDD 801-A October 2018, CA Department of Social Services CW115, October 2018  
 4. U.S. Housing and Urban Development rent for 2-bedroom 50th percentile  
 5. 70% of 2018 State Median Income for a family of three  
 6. Resource and referral (R&R) databases 2019  
 7. R&R child care referrals April/May/June 2019  
 8. 2018 Regional Market Rate Survey, Network estimate  
 9. Percentages may exceed 100% when multiple options are chosen

For more information about child care in **SAN MATEO COUNTY:**

**Child Care Coordinating Council of San Mateo**  
**650-517-1460**  
**[www.sanmateo4cs.org](http://www.sanmateo4cs.org)**